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Central, Hong Kong SAR

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December 12, 2007



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Our ref: 32002208-000004

By Hand

Securities and Exchange Commission SEC Headquarters 100 F Street, NE Washington, DC 20549 USA

CHINA SHIPPING 12g3-2(b) File No. 82-34857

Mail stop 0405-Attention to Office of International Corporate Finance (202)551-3450

SUPPL

Ladies and Gentlemen,

Re: China Shipping Container Lines Company Limited (the "Company") - Information Furnished Pursuant to Rule 12g3-2(b) Under the Securities Exchange Act of 1934 (File Ref: 82-34857)

This letter and the enclosed materials are furnished to the Commission pursuant to the referenced exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), available to foreign private issuers pursuant to Rule 12g3-2(b) thereunder.

The purpose of this letter is to furnish to the Commission the documents relating to the Company which were made public since our last submission dated December 11, 2007, copies of which are enclosed with this letter (A list of index provided in Annex 1).

If you have any questions with regard to this letter, please contact the undersigned in the Hong Kong office of Baker & McKenzie by telephone at 011-852-2846-2312, 011-852-2846-1742 or by facsimile at 011-852-2845-0476.

On behalf of the Company, thank you for your attention to this matter.

Very truly yours,

Joyce Ip / Joy Chen

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Encl.

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\*Notary Public

\*\*China-Appointed Attesting Office \*\*\*Non-Resident in Hong Kong

### Annex 1

# A List of Documents Made Public in connection with the Listing since our last submission on December 11, 2007:

1. Announcement of Unusual Price and Trading Volume Movements by China Shipping Container Lines Company Limited, released on December 12, 2007.



# 中海集裝箱運輸股份有限公司

# **China Shipping Container Lines Company Limited**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2866)

## **Unusual Price and Trading Volume Movements**

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange"). We have noted today's decreases in the price and increases in the trading volume of the H shares of China Shipping Container Lines Company Limited (the "Company").

The board of directors of the Company (the "Board") confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules"). Neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Company, the Board of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board of
China Shipping Container Lines Company Limited
Ye Yumang
Company Secretary

Shanghai, the People's Republic of China 12 December 2007

The Board as at the date of this announcement comprises of Mr. Li Shaode, Mr. Zhang Guofa, Mr. Huang Xiaowen and Mr. Zhao Hongzhou, being executive Directors, Mr. Ma Zehua, Mr. Zhang Jianhua, Mr. Wang Daxiong, Mr. Yao Zuozhi and Mr. Xu Hui, being non-executive Directors, and Mr. Hu Hanxiang, Mr. Jim Poon (also known as Pan Zhanyuan), Mr. Wang Zongxi, Mr. Shen Kangchen and Mr. Shen Zhongying, being independent non-executive Directors.

\* The Company is registered as an oversea company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "China Shipping Container Lines Company Limited".

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December 11, 2007

香港中環 夏愁道 10 號 和記大度 14 樓

Tel: +852 2846 1888 Fax: +852 2845 0476 **DX 180005 QUEENSWAY 1** 

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CHINA SHIPPING 12g3-2(b) File No. 82-34857

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Securities and Exchange Commission **SEC Headquarters** 

100 F Street, NE

Washington, DC 20549

**USA** 

SUPPL

Mail stop 0405-Attention to Office of International Corporate Finance (202)551-3450

Ladies and Gentlemen,

Re: China Shipping Container Lines Company Limited (the "Company") -Information Furnished Pursuant to Rule 12q3-2(b) Under the Securities **Exchange Act of 1934 (File Ref: 82-34857)** 

This letter and the enclosed materials are furnished to the Commission pursuant to the referenced exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), available to foreign private issuers pursuant to Rule 12g3-2(b) thereunder.

The purpose of this letter is to furnish to the Commission the documents relating to the Company which were made public since our last submission dated December 7, 2007, copies of which are enclosed with this letter (A list of index provided in Annex 1).

If you have any questions with regard to this letter, please contact the undersigned in the Hong Kong office of Baker & McKenzie by telephone at 011-852-2846-2312, 011-852-2846-1742 or by facsimile at 011-852-2845-0476.

On behalf of the Company, thank you for your attention to this matter.

Very truly yours,

Joyce Ip / Joy Chen

Encl.

ANDREW J.L. AGLIONBY BRIAN BARRON EDMOND CHAN ELSA S.C. CHAN RICO W.K. CHAN BARRY W.M. CHENG MILTON CHENG DEBBIE F. CHEUNG PEGGY P.Y. CHEUNG CHEING YUL TONG DAVID FLEMING

\*\*China Appointed Attesting Officer
\*\*\*Non-Resident in Hong Kong

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### Annex 1

# A List of Documents Made Public in connection with the Listing since our last submission on December 7, 2007:

1. Announcement of the Completion of the A Share Issue by China Shipping Container Lines Company Limited, released on December 10, 2007.

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the A Shares or other securities of the Company, nor is this announcement calculated to invite offers for any Shares or other securities of the Company.



## 中海集裝箱運輸股份有限公司

# China Shipping Container Lines Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2866)

#### COMPLETION OF THE A SHARE ISSUE

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board is pleased to announce that the A Shares of the Company will be listed and will commence trading, on the Shanghai Stock Exchange on 12 December 2007.

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

Reference is made to the Company's announcements dated 9 August 2007, 19 November 2007, 27 November 2007, 3 December 2007, 6 December 2007 and the circular to Shareholders dated 15 August 2007 in respect of the A Share Issue. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as those defined in the said announcements and circular.

The Board is pleased to announce that the A Share Issue has been completed and listing approval for the A Shares from the Shanghai Stock Exchange has been obtained on 10 December 2007. The A Shares will be listed and will commence trading, on the Shanghai Stock Exchange on 12 December 2007. Some key information in respect of the A Share listing is as follows:

Place of listing: Shanghai Stock Exchange

Date of listing: 12 December 2007

Stock Name: 中海集運

Stock Code: 601866

Total number of issued Shares after Completion of the A Share Issue: 11,683,125,000 Shares (comprising 3,751,000,000 H Shares and 7,932,125,000 A Shares, of which 5,595,500,000 A Shares are held by China Shipping (Group) Company)

The gross proceeds of the A Share Issue is approximately RMB15,468,457,500 (equivalent to approximately HK\$15,468,457,500) and, after deducting related expenses of approximately RMB246,594,000 (equivalent to approximately HK\$246,594,000), the net proceeds of the A Share Issue is approximately RMB15,221,863,600 (equivalent to approximately HK\$15,221,863,600). The intended use of net proceeds of the A Share Issue, which was previously set out in the Company's announcement dated 19 November 2007, is again set out below for your ease of reference:

#### (1) Construction of container vessels

Approximately RMB8,800,000,000 (equivalent to approximately HK\$8,800,000,000) will be used to construct 8 container vessels in the PRC and 8 container vessels outside the PRC.

#### (2) Acquisition of assets related to container shipping business

Approximately RMB2,000,000,000 (equivalent to approximately HK\$2,000,000,000) will be used to acquire assets related to the Company's core business, i.e. container shipping. Such assets mainly include shareholdings in companies which own ports or which carry on the business of the leasing or manufacture of containers or related businesses, which are owned by China Shipping (Group) Company. As at the date of this announcement, the Company has not yet determined which assets owned by China Ship (Group) Company will be acquired and there are no negotiations or agreements relating to such intended acquisitions. In the event that any of such intended acquisitions materialises, the Company will comply with the applicable disclosure, reporting and/or shareholders approval requirements under the Listing Rules accordingly.

#### (3) Strengthen the Company's working capital base and repay bank loans

Approximately RMB1,200,000,000 (equivalent to approximately HK\$1,200,000,000) will be used to strengthen the Company's working capital base and repay bank loans in order to improve the Company's financial situation and satisfy the strategic development and operation requirement of the Company.

As the net proceeds from the A Share Issue are more than the total amount required for the above projects, the surplus amount will be used to strengthen the Company's working capital base.

Set out below is the change in the shareholding structure of the Company immediately after completion of the A Share Issue:

Name of the Shareholder	Before Completion of the A Share Issue		Immediately after Completion of the A Share Issue	
	Number of Shares	Shareholding Percentage	•	Shareholding Percentage
China Shipping (Group)				
Company	5,595,500,000	59.87%	5,595,500,000	47.89%
Public Investors:				
A shares	_	_	2,336,625,000	20%
H shares	3,751,000,000	40.13%	3,751,000,000	32.11%
Total	9,346,500,000	100%	11,683,125,000	100%

China Shipping (Group) Company has undertaken that for a period of 36 months commencing from the date of listing of the A Shares on the Shanghai Stock Exchange, it will not transfer or entrust others to manage the A Shares which it already holds or allow such A Shares to be repurchased by the Company;

700,988,000 A Shares that have been placed with target placees off-line will be subject to a lock-up period of three months from the date of trading of A Shares subscribed for on-line on the Shanghai Stock Exchange. 1,635,637,000 A Shares that have been subscribed for on-line are not subject to any lock-up period, and will commence trading on the Shanghai Stock Exchange on 12 December 2007.

An announcement regarding completion of the A Share Issue will be published in three PRC newspapers, namely, the China Securities Journal, Shanghai Securities News and Securities Times on 11 December 2007. The announcement will set out the above information, details of the A Share Issue as well as some basic information about the Company. Such announcement and the Prospectus will be made available on the websites of the Hong Kong Stock Exchange, the Shanghai Stock Exchange (www.sse.com.cn) and the Company after close of trading on the Hong Kong Stock Exchange on 10 December 2007.

By order of the Board of
China Shipping Container Lines Company Limited
Ye Yumang

Company Secretary

Shanghai, the People's Republic of China 10 December 2007

The Board as at the date of this announcement comprises of Mr. Li Shaode, Mr. Zhang Guofa, Mr. Huang Xiaowen and Mr. Zhao Hongzhou, being executive Directors, Mr. Ma Zehua, Mr. Zhang Jianhua, Mr. Wang Daxiong, Mr. Yao Zuozhi and Mr. Xu Hui, being non-executive Directors, and Mr. Hu Hanxiang, Mr. Jim Poon (also known as Pan Zhanyuan), Mr. Wang Zongxi, Mr. Shen Kangchen and Mr. Shen Zhongying, being independent non-executive Directors.

The exchange rate between HK\$ and RMB adopted in this announcement for illustration purposes only is HK\$1.00 = RMB1.00.

\* The Company is registered as an oversea company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "China Shipping Container Lines Company Limited".

